



River Charter Schools

West Sacramento and Clarksburg, California



\$16,225,000 Charter School Revenue Bonds
\$15,325,000 Series 2018A
\$900,000 Series 2018B (Federally Taxable)

February 2018

Baird served as Sole Managing Underwriter

River Charter Schools

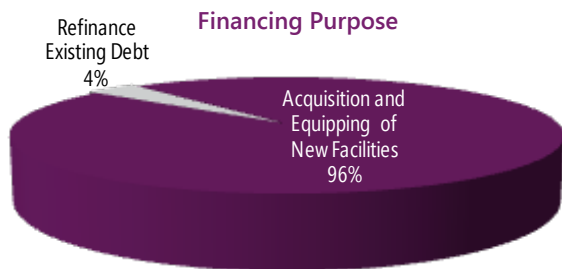
Mission: To grow leaders and scholars through collaborative culture and community. The Schools were established to provide a family-oriented, community-based intimate learning environment that is devoted to the academic, social, linguistic, and personal success of each child.

Financing Need

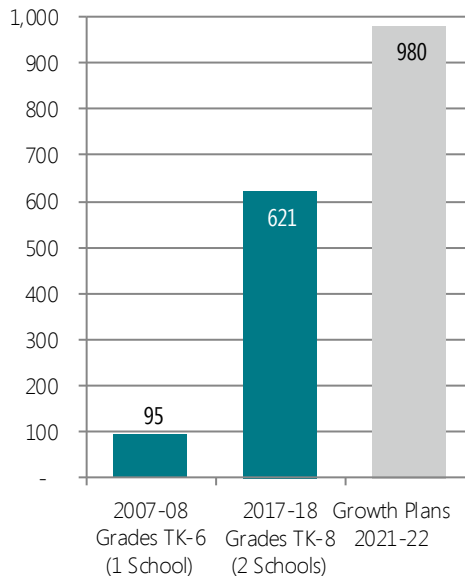
- Finance and/or refinance the acquisition, permitting, construction, and equipping of new facilities for Lighthouse Charter School located in West Sacramento, California to accommodate a growing enrollment and local demand
- Refinance existing outstanding bank loans

Financing Results

- S&P Rating of "BB" (stable)
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.40%



Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co.

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Asset Management

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