

\$12,880,000 Education Revenue Bonds
\$10,245,000 Series 2020A
\$2,635,000 Taxable Series 2020B

December 2020

Baird served as Sole Managing Underwriter

STREAM Charter School

Mission: To prepare students to be confident, equipped, intentional, and collaborative 21st Century thinkers who are motivated and skilled to meet the challenges of their rapidly changing world. STREAM strives to develop future leaders by encouraging academic excellence, building critical and creative thinking skills, heightening curiosity, supporting collaboration, providing rich access to technology, and enriching social development in a nurturing environment. STREAM attempts to equip students to succeed intellectually and socially through collaborative problem and project-based inquiry learning and service learning projects with a STREAM focus.

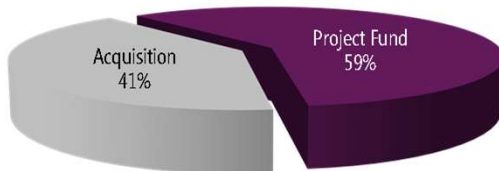
Financing Need:

- Finance or refinance the costs of acquiring the building, a portion of which is currently leased by the School
- Acquire an adjacent 5.92-acre parcel of land
- Construct and equip a classroom building and a multi-purpose building of approx. 23,741 s.f. combined

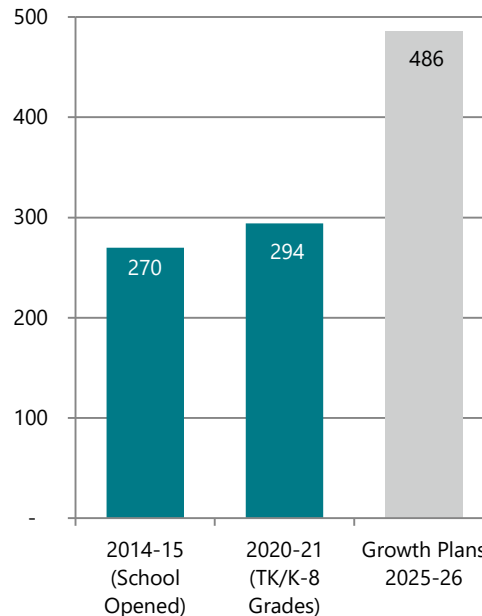
Financing Results:

- The bonds are not rated
- 31-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.86%

Financing Purpose



Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

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Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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