



SER-Niños Charter School

Houston, Texas



\$7,210,000 Education Revenue Refunding Bonds
\$6,845,000 Series 2020A
\$365,000 Taxable Series 2020B

April 2020

Baird served as Sole Managing Underwriter

SER-Niños Charter School

Mission: To offer high quality education through public and private funding to at-risk children in grades Pre-K through eight. SER-Niños was founded on the premise that every child can develop the characteristics and abilities to overcome economic hardship and achieve success. SER-Niños actively involves teachers, parents, and the community to ensure the strong and positive development of the whole child.

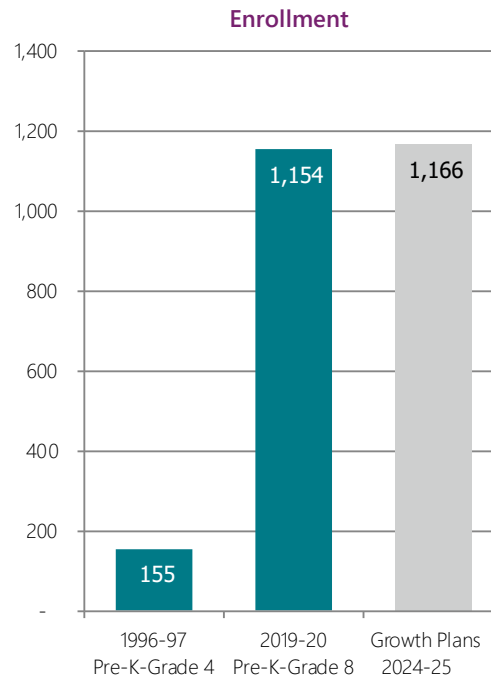
Financing Need:

- Refund the School's Series 2012A outstanding bonds and an outstanding bank loan for savings

Financing Results:

- S&P Bond Rating of "AAA" Rated (PSF Guarantee) / "BBB-" Stable Outlook (Underlying)
- 21-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.82%

Financing Purpose



For additional information about this offering, please contact:

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Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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