



# UME Preparatory Academy

Dallas, Texas



**\$22,490,000**

\$21,730,000

\$760,000

Education Revenue Bonds, Series 2017A

Taxable Education Revenue Bonds, Series 2017B

## December 2017

Baird served as Sole Managing Underwriter

### UME Preparatory Academy

*Mission: To produce college and work-ready graduates who have a strong work ethic, firm grounding in core academic content and major academic and vocational skills, and to offer parents, as their child's first and best teachers, time and training so that they will have enhanced opportunities to strengthen their families by exercising greater influence over the spiritual, intellectual and emotional growth of their children.*

### Financing Need:

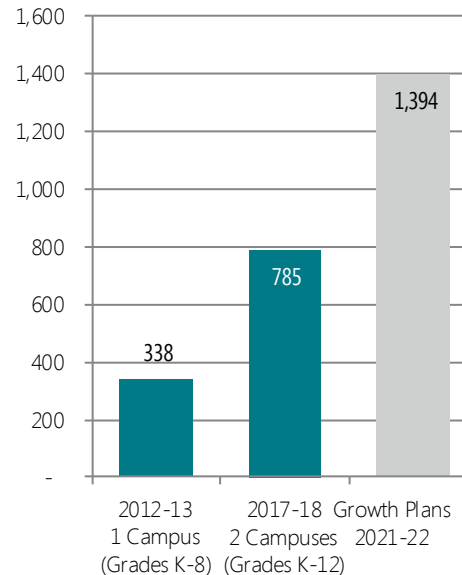
- Finance the construction and equipping of a school at the Dallas Campus.
- Pay off outstanding loans

### Financing Results:

- The Bonds were non-rated
- 36-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.17%



Enrollment



Financing Purpose



For additional information about this offering, please contact:

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