



Uplift Education

Dallas/Fort Worth Metro Area, Texas



\$28,725,000 Education Revenue Bonds
 \$28,535,000 Series 2020A
 \$190,000 Series 2020B (Taxable)

July 2020

Baird served as Sole Managing Underwriter

This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in "Aaa"/"AAA" ("Baa2"/"BBB-" Underlying) ratings by Moody's and S&P

Uplift Education

Mission: To create and sustain schools of excellence that empower students to reach their highest potential in college and the global marketplace and that inspire in students a life-long love of learning, achievement, and service in order to positively change their world. Each school provides free college preparatory education in a community that has limited high quality public education options. Our goal is to completely close the achievement gap between students, regardless of their ethnic or socio-economic background, while ensuring that 100% of our students graduate and enroll in college.

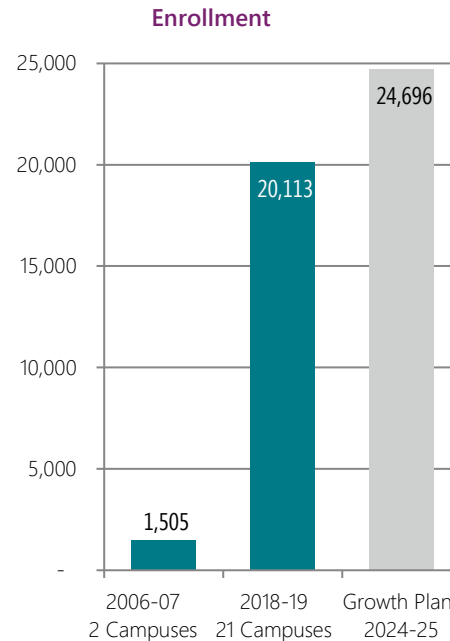
Financing Need:

- Finance or refinance the acquisition, improvement, construction or equipment for Uplift Elevate Preparatory Campus and Uplift Summit Feeder Campus

Financing Results:

- Bond Rating of "Aaa"/"AAA" (PSF Enhanced) and "Baa2"/"BBB-" (Underlying) by Moody's and S&P
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.37%

Financing Purpose



For additional information about this offering, please contact:

Brian Colon
 Managing Director
 303.270.6335
bcolon@rwbaIRD.com

Stacey Leigh
 Vice President
 303.270.6340
leigh@rwbaIRD.com

National Charter School Finance Group
 210 University Blvd. #460
 Denver, CO 80206
 303.270.6330
www.rwbaIRD.com/charterschools

Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

© 2020 Robert W. Baird & Co. Incorporated, Member SIPC. Every school's needs are unique and experiences and results will differ. Please visit <http://emma.msrb.org> for more information on municipal bonds.