



# Uplift Education

Dallas/Fort Worth Metro Area, Texas

**BAIRD**

**\$91,090,000** Education Revenue Bonds  
 \$24,760,000 Series 2019A  
 \$66,330,000 Series 2019B (Taxable)

## August 2019

Baird served as Sole Managing Underwriter

**This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("BBB-" Underlying).**

### Uplift Education

*Mission: To create and sustain schools of excellence that empower students to reach their highest potential in college and the global marketplace and that inspire in students a life-long love of learning, achievement, and service in order to positively change their world. Each school provides free college preparatory education in a community that has limited high quality public education options. Our goal is to completely close the achievement gap between students, regardless of their ethnic or socio-economic background, while ensuring that 100% of our students graduate and enroll in college.*

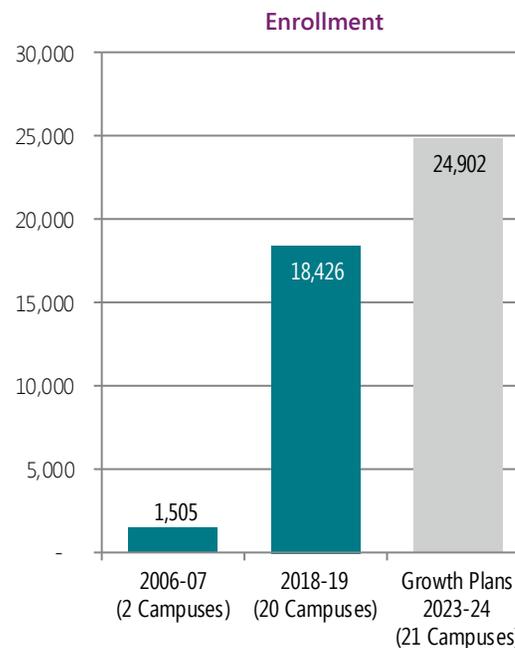
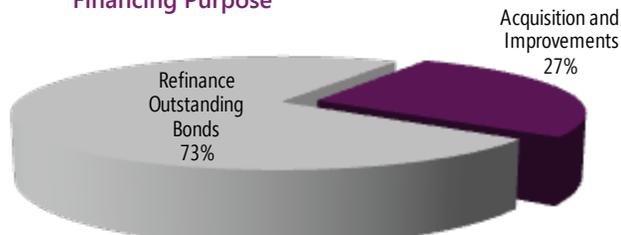
### Financing Need:

- To finance or refinance the acquisition and construction of a new primary school facility
- Finance the improvements to several existing facilities
- Refund the Series 2012A outstanding bonds with a taxable series

### Financing Results

- Bond Rating of "AAA" (PSF Enhanced) and "BBB-" (Underlying) by S&P
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.43%

### Financing Purpose



For additional information about this offering, please contact:

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