



# Uplift Education

Dallas/Fort Worth Metro Area, Texas

**BAIRD**

**\$39,450,000**  
\$39,390,000  
\$60,000

Education Revenue Bonds  
Series 2018A (Tax-Exempt)  
Series 2018B (Taxable)

## June 2018

Baird served as Sole Managing Underwriter

**This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("BBB-" Underlying).**

### Uplift Education

*Mission:* To create and sustain schools of excellence that empower students to reach their highest potential in college and the global marketplace and that inspire in students a life-long love of learning, achievement, and service in order to positively change their world. Each school provides free college preparatory education in a community that has limited high quality public education options. Our goal is to completely close the achievement gap between students, regardless of their ethnic or socio-economic background, while ensuring that 100% of our students graduate and enroll in college..

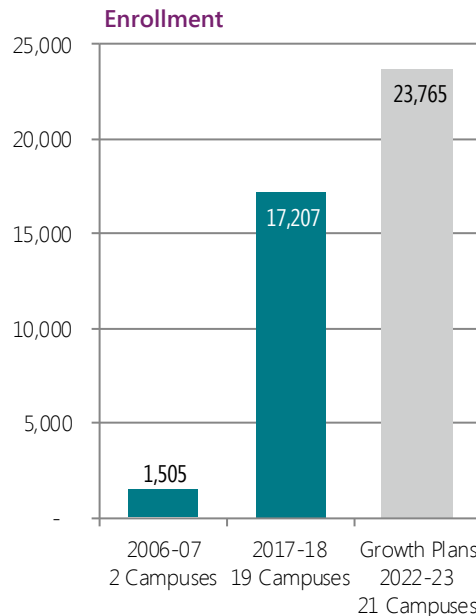
### Financing Need:

- Financed and/or refinanced the land acquisition, design and construction of certain educational facilities and improvements to existing facilities in the Dallas/Ft. Worth region.

### Financing Results:

- Bond Rating of "AAA" (PSF Enhanced) and "BBB-" (Underlying) by S&P
- 35-year fixed rate financing
- Interest rates ranged from 1.93% - 3.48%

### Financing Purpose



For additional information about this offering, please contact:

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