



Victory Charter School

Nampa, Idaho



\$4,580,000 Nonprofit Facilities Revenue Refunding Bonds

\$4,355,000 Series 2016A

\$225,000 Series 2016B (Federally Taxable)

August 2016

Baird served as **Sole Managing Underwriter**

Victory Charter School

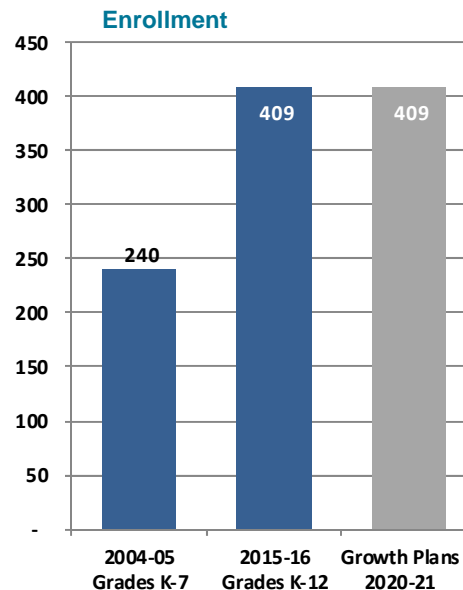
***Mission:** Victory Charter School strives for its students to be well grounded in the basics such as reading, writing, math, science and social studies, and additionally seeks to help its students evolve into citizens who will develop curiosity, a love of life-long learning, clear oral and written communication skills, thoughtfulness, cooperative and independent problem solving skills, the ability to effectively use technology, adaptability to new situations and new information, the ability to find and evaluate information, and the ability to make connections among various disciplines of thought.*

Financing Need:

- Refund the School's outstanding Series 2008A, 2009A and 2009B bond issues for savings

Financing Results:

- Bond Rating of "BBB-" by S&P
- 23-year fixed rate financing
- Secured a True Interest Cost (TIC) of 4.065% and 9.97% Net Present Value Savings on the refunding



For additional information about this offering, please contact:

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