

GLOBAL DEBT ADVISORY

Delivering customized financing solutions to meet shareholders' strategic objectives

BAIRD

Global Investment
Banking

- Baird's Global Investment Banking group operates in a fully integrated manner in order to leverage the collective strengths of our M&A advisory, equity financing and debt advisory capabilities.
- Our Global Debt Advisory practice delivers customized financing solutions across the entire capital structure, covering both the United States and Europe.
- We provide capabilities and expertise across debt products, including asset-based loans, first lien, unitranche, second lien, mezzanine, high-yield and PIK instruments.
- Our deep sector expertise enables us to optimally position companies within a sector, help clients overcome credit hurdles and find solutions that support our clients' long-term strategic objectives.
- We possess strong relationships with a variety of lenders, including universal banks and debt funds, creating competitive processes that optimize pricing, terms, speed and certainty.
- We assist clients in:

Acquisition financings

Refinancings of existing debt

Dividend recapitalizations

Growth initiative financings

Specialty financings

Sell-side lender education processes


Select Debt Advisory Transactions





A Portfolio Company of

NEW MOUNTAIN CAPITAL LLC
Recapitalization
1st Lien Term Loan
Revolving Credit Facility


A Portfolio Company of

NOVA
Recapitalization
Senior Term Loan
Revolving Credit Facility


ARCTIC CAT
SHARE OUR PASSION.
Refinancing
Revolving Credit Facility


Financing for Acquisition of

Formel D
A Portfolio Company of

Deutsche Beteiligung AG


PRIVET FUND
Financing for Acquisition of

HARDINGE
Senior Term Loan
Revolving Credit Facility


ICYNENE
A Portfolio Company of

FFL PARTNERS
Financing for Acquisition of

LAPOLLA
Senior Term Loan
Revolving Credit Facility


MONOMOY
CAPITAL PARTNERS
Financing for Acquisition of

KLAUSSNER
home furnishings
Revolving Credit Facility
Secured Team Loan


LUCKY STRIKE
Recapitalization
Senior Secured Credit Facility


BLUEPOINT
Capital Partners
Financing for Acquisition of

NEXT LEVEL
APPAREL
Senior Term Loan
Revolving Credit Facility


ROBERTSHAW
A Portfolio Company of
SUN CAPITAL PARTNERS, INC.
Recapitalization
1st Lien Term Loan
2nd Lien Term Loan


UNIFACE
Advanced Development Technology
A Portfolio Company of

MARLIN EQUITY
PARTNERS
Refinancing
Term Loan
Revolving Credit Facility


SHUR-LINE
A Portfolio Company of

NOVA
Financing for Acquisition of

SUN
Senior Term Loan
Revolving Credit Facility

Our Debt Advisory Services Include:

- Process Design, Implementation and Management
- Lender Selection, Engagement and Management
- In-Depth Modeling of Financing Scenarios and Covenants
- Detailed Credit Materials Preparation with Sector Insights
- Facilitating Due Diligence and Follow-Up
- Negotiating Term Sheets and Documents

Contact Baird Global Debt Advisory

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